

**United States Bankruptcy Court**  
**Eastern District of Missouri**

In re **Lensing Earthworks, Inc.**,  
Debtor

Case No. **06-20012**

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities."

			AMOUNTS SCHEDULED		
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>2,344,649.89</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>6,894,719.00</b>	
E - Creditors Holding Unsecured Priority Claims	<b>Yes</b>	<b>9</b>		<b>809,668.24</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>13</b>		<b>5,260,738.52</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>30</b>			
Total Assets			<b>2,344,649.89</b>		
Total Liabilities				<b>12,965,125.76</b>	

In re     **Lensing Earthworks, Inc.**

Case No.     **06-20012**

Debtor

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

0 continuation sheets attached to the Schedule of Real Property

Sub-Total >     **0.00**     (Total of this page)

Total >     **0.00**

(Report also on Summary of Schedules)

In re **Lensing Earthworks, Inc.**Case No. **06-20012**

Debtor

**SCHEDULE B. PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Cash</b>	-	<b>23,860.14</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Bank of Washington Checking Account</b>	-	<b>0.98</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.		<b>Insurance Service Account with Northwestern Mutual - deposit</b>	-	<b>1,378.91</b>
		<b>Ameren UE - Deposit</b>	-	<b>500.00</b>
		<b>MCI Worldcom - Deposit</b>	-	<b>750.00</b>
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Term Policy with Northwestern Mutual - Brian Lensing; Policy No. 17-XXX-XXX Value of \$1,000,000.00</b>	-	<b>0.00</b>

Sub-Total > **26,490.03**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>Term Policy with Northwestern Mutual - Trent Hendrickson; Policy No. 1709XXXX Value of \$600,000.00. Agreement with Debtor to split proceeds.</b>	-	<b>0.00</b>
		<b>Term Policy with Northwestern Mutual - Allen L. Johnson; Policy No. 1709XXXX Value of \$500,000.00. Agreement with Debtor to split proceeds.</b>	-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>See Attached List</b>	-	<b>672,359.86</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	<b>X</b>			

Sub-Total > **672,359.86**  
(Total of this page)

Sheet **1** of **3** continuation sheets attached  
to the Schedule of Personal Property

In re **Lensing Earthworks, Inc.**,  
Debtor

Case No. **06-20012**

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		<b>Paladin IT Services - Refund</b>	-	<b>2,000.00</b>
		<b>Bax Engineering Company, Inc. - Refund</b>	-	<b>4,645.00</b>
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>See Attached List - no lienholder</b>	-	<b>20,000.00</b>
		<b>See Attached List - secured by Bank of Washington</b>	-	<b>289,700.00</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.		<b>See Attached List</b>	-	<b>18,150.00</b>
29. Machinery, fixtures, equipment, and supplies used in business.		<b>See Attached List - secured by Bank of Washington</b>	-	<b>256,150.00</b>
		<b>See Attached List - secured by National City Bank</b>	-	<b>60,000.00</b>
		<b>See Attached List - secured by First Bank</b>	-	<b>154,000.00</b>

Sub-Total > **804,645.00**  
(Total of this page)

Sheet **2** of **3** continuation sheets attached  
to the Schedule of Personal Property

In re **Lensing Earthworks, Inc.**,  
Debtor

Case No. **06-20012**

**SCHEDULE B. PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>See Attached List - secured by Caterpillar Financial Service Corp.</b>	-	<b>768,500.00</b>
30. Inventory.		<b>See Attached List</b>	-	<b>35,055.00</b>
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>See Attached List - Software</b>	-	<b>37,600.00</b>

Sheet **3** of **3** continuation sheets attached  
to the Schedule of Personal Property

Sub-Total > **841,155.00**  
(Total of this page)  
Total > **2,344,649.89**  
(Report also on Summary of Schedules)

In re **Lensing Earthworks, Inc.**Case No. **06-20012**

Debtor

**SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H	W					
Account No.		<b>See Attached List - secured by Bank of Washington</b>						
<b>Bank of Washington</b> <b>200 West Main Street</b> <b>Washington, MO 63090</b>	-							
		Value \$ <b>256,150.00</b>					<b>6,362,115.72</b>	<b>0.00</b>
Account No.		<b>See Attached List - secured by Caterpillar Financial Service Corp.</b>						
<b>Caterpillar Financial Service Corp.</b> <b>2120 West End Avenue</b> <b>Nashville, TN 37203</b>	-							
		Value \$ <b>768,500.00</b>					<b>422,704.88</b>	<b>0.00</b>
Account No. <b>xxxxxxxx8851</b>		<b>1-26-04</b>  <b>Promissory Note</b>  <b>See Attached List - secured by First Bank</b>						
<b>First Bank</b> <b>1816 Highway A</b> <b>Washington, MO 63090</b>	-							
		Value \$ <b>154,000.00</b>					<b>75,237.99</b>	<b>0.00</b>
Account No. <b>xx9506</b>		<b>07/15/02</b>  <b>Security Agreement</b>  <b>See Attached List - secured by National City Bank</b>						
<b>National City Bank</b> <b>212 South Central</b> <b>Saint Louis, MO 63105</b>	-							
		Value \$ <b>60,000.00</b>					<b>34,660.41</b>	<b>0.00</b>

0 continuation sheets attached

Subtotal  
(Total of this page)

**6,894,719.00**

Total  
(Report on Summary of Schedules)

**6,894,719.00**

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. If applicable, also report this total on the Means Test form.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☒ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\*Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			02/06/06 - 02/12/06					
Allen L. Johnson 120 Townview Drive Wentzville, MO 63385	-		Wages				1,454.30	1,454.30
Account No.			Reimbursement					
Allen L. Johnson 120 Townview Drive Wentzville, MO 63385	-						375.00	375.00
Account No.			02/06/06 - 02/12/06					
Brian Lensing 53 Lensing Road P.O. Box 468 Rhineland, MO 65069	-		Wages				1,339.65	1,339.65
Account No.			02/06/06 - 02/12/06					
Darrell L. Payne 25 Winkelmann Road Hermann, MO 65041	-		Wages				724.00	724.00
Account No.			02/06/06 - 02/12/06					
Dewayne A. Machens 6146 Powers Road Portage Des Sioux, MO 63373	-		Wages				720.00	720.00
Subtotal							4,612.95	4,612.95
(Total of this page)								

Sheet 1 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 1 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No.		02/06/06 - 02/12/06					
Don Machens 5289 Blase Station Road Saint Charles, MO 63301	-	Wages				1,068.80	1,068.80
Account No.		02/06/06 - 02/12/06					
Frank Hughes 31 Hawthorn Drive Warrenton, MO 63383	-	Wages				488.25	488.25
Account No.		02/06/06 - 02/12/06					
Gaston W. Motley 1235 Highway J New Florence, MO 63363	-	Wages				690.00	690.00
Account No.		02/06/06 - 02/12/06					
Hank Williams 799 Bear Mtn. Road Saint Peters, MO 63376	-	Wages				974.47	974.47
Account No.		Reimbursement					
Hank Williams 799 Bear Mtn. Road Saint Peters, MO 63376	-					375.00	375.00
Subtotal						3,596.52	3,596.52
(Total of this page)							

Sheet 2 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			02/06/06 - 02/12/06					
James Korman 77 Bush Road Rhineland, MO 65069	-		Wages				806.74	806.74
Account No.			Reimbursement					
James Korman 77 Bush Road Rhineland, MO 65069	-						275.00	275.00
Account No.			02/06/06 - 02/12/06					
Jason E. Rode 412 Frene Drive Hermann, MO 65041	-		Wages				1,009.65	1,009.65
Account No.			02/06/06 - 02/12/06					
Jose B. Cruz 30 Lensing Road Rhineland, MO 65069	-		Wages				619.01	619.01
Account No.			02/06/06 - 02/12/06					
Mark Bruckerhoff 236 Columbine Drive Warrenton, MO 63383	-		Wages				859.03	859.03
Subtotal							3,569.43	3,569.43
(Total of this page)								

Sheet 3 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 3 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
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**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			02/06/06 - 02/12/06					
Paul D. Harvey 295 Hidden Hollow Lane Augusta, MO 63332		-	Wages				267.20	267.20
Account No.			02/06/06 - 02/12/06					
Trent M. Hendrickson 702 Cedar Street Washington, MO 63090		-	Wages				932.89	932.89
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							1,200.09	1,200.09

Sheet 4 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

## SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

### Contributions to employee benefit plans

#### TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No.			Contribution to Simple IRA				5,756.00	5,756.00
Allen L. Johnson 120 Town View Drive Wentzville, MO 63385								
Account No.			Contribution to Simple IRA				4,499.52	2,293.26
Hank Williams 799 Bear Mtn. Road Saint Peters, MO 63376								
Account No.			Contribution to Simple IRA				7,971.60	7,971.60
James Korman 77 Bush Road Rhineland, MO 65069								
Account No.			Contribution to Simple IRA				835.17	835.17
Jason E. Rode 412 Frene Drive Hermann, MO 65041								
Account No.			Contribution to Simple IRA				3,950.00	3,950.00
Jose B. Cruz 30 Lensing Road Rhineland, MO 65069								
Subtotal							23,012.29	20,806.03
(Total of this page)								

Sheet 5 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 5 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Contributions to employee benefit plans**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Contribution to Simple IRA</b>				<b>14,134.32</b>	<b>14,134.32</b>
<b>Mark Bruckerhoff</b> <b>236 Columbine Drive</b> <b>Warrenton, MO 63383</b>		-						
Account No.			<b>Contribution to Simple IRA</b>				<b>6,059.66</b>	<b>6,059.66</b>
<b>Trent M. Hendrickson</b> <b>702 Cedar Street</b> <b>Washington, MO 63090</b>		-						
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							<b>20,193.98</b>	<b>20,193.98</b>

Sheet **6** of **8** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM					
Account No.			<b>941 - Taxes</b> <b>03-31-2005 - \$60,606.60</b> <b>06-30-05 - \$179,614.96</b> <b>09-30-05 - \$120,956.06</b> <b>12-31-05 - \$52,812.77</b> <b>- 940 - Taxes</b> <b>12-31-03 - \$5,294.60</b> <b>12-31-05 - \$3,812.56</b>				<b>423,097.55</b>	<b>423,097.55</b>
<b>Internal Revenue Service</b> <b>Kansas City, MO 64999</b>								
Account No.			<b>Heavy Use Tax</b>				<b>Unknown</b>	<b>0.00</b>
<b>Internal Revenue Service</b> <b>Kansas City, MO 64999</b>		-						
Account No.			<b>MDR-941</b> <b>1st-4th Quarter 2005</b> <b>1st Quarter 2006</b>				<b>225,000.00</b>	<b>225,000.00</b>
<b>Missouri Department of Revenue</b> <b>P.O. Box 385</b> <b>Jefferson City, MO 65105</b>		-						
Account No.			<b>2004 Franchise Tax</b>				<b>2,804.12</b>	<b>2,804.12</b>
<b>Missouri Department of Revenue</b> <b>P.O. Box 3365</b> <b>Jefferson City, MO 65105</b>		-						
Account No.			<b>2004 and 2005 Personal Property Taxes</b>				<b>15,500.00</b>	<b>15,500.00</b>
<b>Montgomery County Collector</b> <b>211 East Third Street</b> <b>P.O. Box 2</b> <b>Montgomery City, MO 63361</b>		-						
Subtotal							<b>666,401.67</b>	<b>666,401.67</b>
(Total of this page)								

Sheet 7 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Sheet 7 of 8 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re Lensing Earthworks, Inc.  
Debtor

Case No. 06-20012

**SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY
Account No.									
<b>State Unemployment Tax Division of Employment Security P.O. Box 888 Jefferson City, MO 65102</b>		-						<b>87,081.31</b>	<b>80,000.00</b>
Account No.									
Account No.									
Account No.									
Account No.									
Account No.									
Subtotal (Total of this page)								<b>87,081.31</b>	<b>80,000.00</b>
Total (Report on Summary of Schedules)								<b>809,668.24</b>	<b>800,380.67</b>

Sheet **8** of **8** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

In re **Lensing Earthworks, Inc.**Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R.Bankr.P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community maybe liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
<b>A M Brick Contractor, Inc.</b> <b>P.O. Box 410230</b> <b>Saint Louis, MO 63141</b>	-					<b>46,919.81</b>
Account No.		Trade debt				
<b>Allen's Tree Service, Inc.</b> <b>2755 W. Pearce Blvd.</b> <b>Wentzville, MO 63385</b>	-					<b>15,500.00</b>
Account No.		Trade debt				
<b>Beelman Truck Co.</b> <b>Dept. BL</b> <b>P.O. Box 66971</b> <b>Saint Louis, MO 63166</b>	-					<b>97,343.49</b>
Account No.		Trade debt				
<b>Big Creek Quarry</b> <b>4884 Mette Road</b> <b>Moscow Mills, MO 63362</b>	-					<b>18,885.20</b>
Subtotal (Total of this page)						<b>178,648.50</b>

12 continuation sheets attached

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade debt</b>				
<b>Bobcat of St. Louis</b> <b>401 W. Outer Rd.</b> <b>Valley Park, MO 63088</b>	-					<b>2,670.77</b>
Account No.		<b>Loans to company - operating capital</b>				
<b>Brian and Christie Lensing</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	-					<b>34,609.99</b>
Account No.		<b>Trade debt</b>				
<b>Bussen Quarries, Inc.</b> <b>5000 Bussen Road</b> <b>Saint Louis, MO 63129</b>	-					<b>141,194.09</b>
Account No.		<b>Union Fees</b>				
<b>C.T.A.F.</b> <b>P.O. Box 11418</b> <b>Saint Louis, MO 63105</b>	-					<b>9,927.97</b>
Account No.		<b>Operating Capital</b>				
<b>Carl Lensing</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	-					<b>1,836,742.37</b>
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>2,025,145.19</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade debt</b>				
<b>Commercial Mobile Cleaning Co.</b> <b>6211 Manchester Ave.</b> <b>Saint Louis, MO 63139</b>	-					<b>1,325.00</b>
Account No.		<b>Union Benefits</b>				
<b>Construction Industry Laborers Welfare-Pension-Vacation Funds</b> <b>116 Commerce Drive</b> <b>Jefferson City, MO 65109</b>	-					<b>19,140.02</b>
Account No.		<b>Trade debt</b>				
<b>Cross-Midwest Tire</b> <b>401 S. 42nd Street</b> <b>Kansas City, KS 66106</b>	-					<b>11,375.20</b>
Account No.		<b>Trade debt</b>				
<b>Cummings, McGowans &amp; West</b> <b>P.O. Box 3007</b> <b>Columbus, IN 47202</b>	-					<b>1,583.99</b>
Account No.		<b>Trade debt</b>				
<b>D &amp; S Fencing Co., Inc.</b> <b>2800 Sunnyside Road</b> <b>Festus, MO 63028</b>	-					<b>4,800.00</b>
Sheet no. <b>2</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>38,224.21</b>
Subtotal (Total of this page)						<b>38,224.21</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	Trade debt				4,595.00
D & S Tire Sales, Inc. 2800 Sunnyside Road Festus, MO 63028							
Account No.		-	Computer Financing				11,962.94
Dell Financial Services Payment Processing Center P.O. Box 5292 Carol Stream, IL 60197							
Account No.		-	Penalties				5,329.06
DOL-OSHA 911 Washington, Room 420 Saint Louis, MO 63101							
Account No.		-	Subcontractor				304,665.96
Dotson and Gibbs, Inc. 17067 Sundance Drive P.O. Box 484 New London, MO 63459							
Account No.		-	Trade debt				9,160.38
Erb Equipment Company 200 Erb Industrial Drive Fenton, MO 63026							
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			335,713.34

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade debt</b>				
<b>Erosion &amp; Drainage Products, Inc.</b> <b>743 Goddard Avenue</b> <b>Chesterfield, MO 63005</b>	-					<b>17,773.36</b>
Account No. <b>XXXXXXXXXXXXX8597</b>		<b>Note</b>				
<b>First Bank</b> <b>1816 Highway A</b> <b>Washington, MO 63090</b>	-					<b>22,734.50</b>
Account No.						
<b>Ford Motor Credit</b> <b>P.O. Box 219825</b> <b>Kansas City, MO 64121</b>	-					<b>1,000.00</b>
Account No.		<b>Engineering Consulting</b>				
<b>Heartland Ecosystem Services</b> <b>1247 Illinois Route 127</b> <b>Greenville, IL 62246</b>	-					<b>98,183.15</b>
Account No.		<b>Trade debt</b>				
<b>Holcim</b> <b>75 Remittance Drive, Suite 6430</b> <b>Chicago, IL 60673</b>	-					<b>74,673.38</b>
Sheet no. <b>4</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page)
						<b>214,364.39</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Legal Fees</b>				
<b>Husch &amp; Eppenberger, LLC</b> <b>190 Carondelet Plaza</b> <b>Suite 600</b> <b>Saint Louis, MO 63105</b>	-					<b>23,905.67</b>
Account No.		<b>Union Fees</b>				
<b>I.U.O.E., Local 513</b> <b>3449 Hollenberg Drive</b> <b>Bridgeton, MO 63044</b>	-					<b>1,632.77</b>
Account No.		<b>Trade debt</b>				
<b>Independent Concrete Pipe Co.</b> <b>12950 Gravois Road</b> <b>Saint Louis, MO 63127</b>	-					<b>323,956.55</b>
Account No.		<b>Union Fees</b>				
<b>J.A.T.F.</b> <b>3449 Hollenberg Drive, Suite 150</b> <b>Bridgeton, MO 63044</b>	-					<b>12,051.28</b>
Account No.		<b>Trade debt</b>				
<b>Jacobi Geotechnical Engineering, Inc.</b> <b>798 Hoff Road</b> <b>O Fallon, MO 63366</b>	-					<b>909.30</b>
Sheet no. <b>5</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>362,455.57</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Trade debt				9,833.01
John Fabick Tractor Co. P.O. Box 952121 Saint Louis, MO 63195		-					
Account No.			Trade debt				4,035.36
Jonesburg Grain Company P.O. Box 365 Rhineland, MO 65069		-					
Account No.			Past Due Rental - \$182,357.60 Parts Reimbursement - \$74,427.37 Cash Loans - \$95,434.22				352,357.60
Jose Cruz Farms, LLC P.O. Box 490 Rhineland, MO 65069		-					
Account No.			Union Benefits				33,407.14
Laborers Benefit Office 2357 59th Street Saint Louis, MO 63110		-					
Account No.			Union Fees				1,010.94
Laborers' International Union of North Am Supplemental Dues Fund 3710 Enright Ave. Saint Louis, MO 63108		-					
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							400,644.05

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Note Payable</b>				
<b>Lensing Agriculture, Inc.</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	-					<b>751,033.57</b>
Account No.		<b>Note Payable</b>				
<b>Lensing Properties, LLC</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	-					<b>137,093.11</b>
Account No.		<b>Trade debt</b>				
<b>Lloyd A. Lynn, Inc.</b> <b>P.O. Box 117</b> <b>Labadie, MO 63055</b>	-					<b>34,245.75</b>
Account No.		<b>Accountant Fees</b>				
<b>Mengwasser Martin Lall &amp; Clark P.C.</b> <b>12647 Olive Blvd., Suite 120</b> <b>Saint Louis, MO 63141</b>	-					<b>20,050.00</b>
Account No.		<b>Trade debt</b>				
<b>Missouri Valley Materials, Inc.</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	-					<b>31,553.71</b>
Sheet no. <b>7</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>973,976.14</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Operating Capital</b>				
<b>Missouri Valley Materials, Inc. P.O. Box 376 Rhineland, MO 65069</b>	-					<b>75,893.73</b>
Account No.		<b>Union Benefits</b>				
<b>Operating Engineers Local 513 3449 Hollenberg Drive, Suite 150 Bridgeton, MO 63044</b>	-			<b>X</b>		<b>221,806.53</b>
Account No.		<b>Trade debt</b>				
<b>Partner Tire 503 Twin View Drive Villa Ridge, MO 63089</b>	-					<b>3,742.33</b>
Account No.		<b>Trade debt</b>				
<b>Pat Kelly Equipment Co. 5920 N. Lindbergh Blvd. Hazelwood, MO 63042</b>	-					<b>2,042.28</b>
Account No. <b>xxxxxxxx0061XXXX</b>		<b>Credit card purchases</b>				
<b>Platinum Plus for Business P.O. Box 15469 Wilmington, DE 19886</b>	-					<b>2,917.38</b>
Sheet no. <b>8</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal (Total of this page)</b>
						<b>306,402.25</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxxxxxx0061XXXX</b>		<b>Credit card purchases</b>				
<b>Platinum Plus for Business</b> <b>P.O. Box 15469</b> <b>Wilmington, DE 19886</b>	-					<b>5,633.85</b>
Account No.		<b>Trade debt</b>				
<b>PowerPlan</b> <b>Dept. 77871</b> <b>P.O. Box 77000</b> <b>Detroit, MI 48277</b>	-					<b>3,086.57</b>
Account No.		<b>Trade debt</b>				
<b>Rhineland Grain Co.</b> <b>P.O. Box 365</b> <b>Rhineland, MO 65069</b>	-					<b>215,139.98</b>
Account No.		<b>Trade debt</b>				
<b>Robin Lynne, Inc.</b> <b>803 Marshall Avenue</b> <b>Saint Louis, MO 63119</b>	-					<b>3,473.50</b>
Account No.		<b>Trade debt</b>				
<b>S M Earth Repair</b> <b>120 Townview Drive</b> <b>Wentzville, MO 63385</b>	-					<b>6,792.60</b>
Sheet no. <b>9</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>234,126.50</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Continuing Education</b>				
<b>Saint Louis University School of Public 3545 Lafayette Avenue Saint Louis, MO 63104</b>	-					<b>1,740.00</b>
Account No.		<b>Trade debt</b>				
<b>Schaefer-Meyer Seed-Sod Division I, Incl 3910 Elm Point Road Saint Charles, MO 63301</b>	-					<b>4,711.50</b>
Account No.		<b>Insurance</b>				
<b>Scott Agency, Inc. P.O. Box 87 Montgomery City, MO 63361</b>	-					<b>56,000.00</b>
Account No.		<b>Trade debt</b>				
<b>Seiler Instrument &amp; Mfg. Co., Inc. 170 East Kirkham Avenue Saint Louis, MO 63119</b>	-					<b>5,430.76</b>
Account No.		<b>Trade debt</b>				
<b>Sieveking, Inc. P.O. Box 790056 Saint Louis, MO 63179</b>	-					<b>19,482.02</b>
Sheet no. <b>10</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>87,364.28</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		<b>Trade debt</b>				
<b>Statewide of St. Louis</b> <b>2300 S. 3rd Street</b> <b>Saint Louis, MO 63104</b>	-					<b>1,168.63</b>
Account No.		<b>Trade debt</b>				
<b>Surveyors Materials, Inc.</b> <b>P.O. Box 5808</b> <b>Saint Louis, MO 63134</b>	-					<b>3,725.95</b>
Account No.		<b>Subrogated lien in suit</b>				
<b>THF Wentzville II Development, LLC</b> <b>2127 Innerbelt Business Center Drive</b> <b>Saint Louis, MO 63114</b>	-			<b>X</b>	<b>X</b>	<b>Unknown</b>
Account No.		<b>Trade debt</b>				
<b>Traffic Control Company - Rental</b> <b>601 North 8th Street</b> <b>P.O. Box 457</b> <b>Valley Park, MO 63088</b>	-					<b>2,345.71</b>
Account No.						
<b>Twehous Excavating Co., Inc.</b> <b>8514 Liberty Road</b> <b>Jefferson City, MO 65101</b>	-					<b>2,807.50</b>
Sheet no. <b>11</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						<b>10,047.79</b>

In re **Lensing Earthworks, Inc.**

Case No. **06-20012**

Debtor

**SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Trade debt				
<b>Volz Engineers</b> <b>10849 Indian Head Industrial Blvd.</b> <b>Saint Louis, MO 63132</b>	-					<b>6,545.13</b>
Account No.		Trade debt				
<b>Warren County Concrete, LLC</b> <b>P.O. Box 105050</b> <b>Jefferson City, MO 65110</b>	-					<b>33,650.22</b>
Account No.		Trade debt				
<b>Waste Management of St. Louis</b> <b>P.O. Box 9001187</b> <b>Louisville, KY 40290</b>	-					<b>18,930.96</b>
Account No.		Trade debt				
<b>Wehmeyer Farms, Inc.</b> <b>8906 Orf Road</b> <b>O Fallon, MO 63366</b>	-					<b>34,500.00</b>
Account No.						
Sheet no. <b>12</b> of <b>12</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>93,626.31</b>
(Report on Summary of Schedules)						<b>Total</b> <b>5,260,738.52</b>

In re      **Lensing Earthworks, Inc.**

Case No.      **06-20012**

Debtor

**SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
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**Lensing Agriculture**  
**104 Bluff Street**  
**P.O. Box 376**  
**Rhineland, MO 65069**

In re      **Lensing Earthworks, Inc.**

Case No.      **06-20012**

Debtor

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Brian and Christie Lensing</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	
<b>Carl and Jeanne Lensing</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Lensing Earthworks, Inc.**  
Debtor(s)

Case No. **06-20012**  
Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **31** sheets [*total shown on summary page plus 1*], and that they are true and correct to the best of my knowledge, information, and belief.

Date **February 28, 2006**

Signature **/s/ Brian Lensing**  
**Brian Lensing**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Eastern District of Missouri

In re Lensing Earthworks, Inc.

Debtor(s)

Case No. 06-20012

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

**"In business."** A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

**"Insider."** The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None  
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$8,575,242.00</b>	<b>Income 2002</b>
<b>\$6,250,711.00</b>	<b>Income 2003</b>
<b>\$5,207,984.00</b>	<b>Income 2004</b>

2. Income other than from employment or operation of business

None  
☒

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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### 3. Payments to creditors

None

**Complete a. or b., as appropriate, and c.**

- ☐ a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None

- ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached List		\$0.00	\$0.00

None

- ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Carl Lensing 104 Bluff Street P.O. Box 376 Rhineland, MO 65069	See Attached List	\$339,297.62	\$0.00
Brian Lensing 104 Bluff Street P.O. Box 376 Rhineland, MO 65069	See Attached List	\$849,376.47	\$0.00

### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

- ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
International Union of Operating Engineers, AFL-CIO, et al. v. Lensing Earthworks, Inc. Case No. 4:04-CV-00100-JCH	791 Labor: E.R.I.S.A.	U.S. District Court for the Eastern District of Missouri, Eastern Division St. Louis County, Missouri	Consent Judgment entered April 2005 with stay of execution upon agreed payout.
Greater St. Louis Construction Laborers Welfare Fund, et al. v. Lensing Earthworks, Inc. Case No. 4:05-CV-00206-CDB	791 Labor: E.R.I.S.A.	U.S. District Court for the Eastern District of Missouri, Eastern Division St. Louis County, Missouri	Consent Judgment entered into December 21, 2005 with a stay of execution until January 13, 2006. Plaintiff has set a deposition in this case for February 6, 2006 to discover assets.

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Heartland Ecosystem Services, Inc. v. Lensing Earthworks, Inc., et al. Case No. 05AA-CC00013</b>	<b>Breach of Contract</b>	<b>Montgomery County Circuit Court Montgomery City, Missouri</b>	<b>Consent Judgment entered jointly against Lensing Earthworks and Brian Lensing on December 21, 2005 with a stay of execution until February 21, 2006</b>
<b>Big Creek Quarry, Inc. v. Lensing Earthworks, Inc. Case No. 0511-CV 04793</b>	<b>AC Application to Enforce Mechanics Lien</b>	<b>St. Charles County Circuit Court</b>	<b>Pending</b>
<b>Warren County Concrete, L.L.C. v. Lensing Earthworks, Inc. Case No. 05AA-CC00049</b>	<b>CC Suit on Account</b>	<b>Montgomery County Circuit Court</b>	<b>Pending</b>
<b>Waste Management v. Lensing Earthworks, Inc. Case No. 05A1-AC00215</b>	<b>AC Suit on Account</b>	<b>Montgomery County Circuit Court</b>	<b>Pending</b>

- None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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#### 5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
<b>CNH Capital America, LLC P.O. Box 0507 Carol Stream, IL 60132</b>	<b>7/05</b>	<b>2001 Reynolds Scraper 17CS4TF s/n 32002 2001 Reynolds Scraper 17CS4TR s/n 32178 Case IH Tractor STX440 s/n JEE0098993</b>

#### 6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

- None ☒ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

- None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

- None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Capes, Sokol, Goodman & Sarachan, PC 7701 Forsyth Boulevard, Fourth Floor Saint Louis, MO 63105	2-8-06	\$1,000.00 for Filing Fee

**10. Other transfers**

- None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Bobby Hoelscher Trucking, Inc. 317 Windy Lane Warrenton, MO 63383	6/10/05	1998 Ford Road Tractor VIN # 1FDZZ96X3WVA38190 2000 Loadking 27' End Dump Trailer VIN # 5LKD2237Y6022910 Value Received \$34,770.00
Dotson & Gibbs, Inc. 17067 Sundance Drive P.O. Box 484 New London, MO 63459	10/05	T401 1996 Western Star 4964F s/n 2WKPDCH3TK943073 Value Received \$8,000.00
Ritchie Brothers Auctioneer 3901 Faulkner Drive P.O. Box 6429 Lincoln, NE 68504	6/8/05	See Attached List
Allen J. Williman Big Spring New Florence, MO 63363	7/05	1989 Yellowstone Travel Trailer VIN #1YS300R2XK1080543 Value Received \$5,000.00
Andrew McElwain 405 Sherie Court Washington, MO 63090	7/05	2001 Ford F150 Pickup 4x4 VIN #1FTRW08L31KB95389 Value Received \$13,500.00

NAME AND ADDRESS OF TRANSFEREE,  
RELATIONSHIP TO DEBTOR  
**Ritchie Bros. Auctioneers**  
**3901 Faulkner Drive**  
**P.O. Box 6429**  
**Lincoln, NE 68504**

DATE  
**10/28/05**

DESCRIBE PROPERTY TRANSFERRED  
AND VALUE RECEIVED  
**See Attached List**

- None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER  
DEVICE

DATE(S) OF  
TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND  
VALUE OF PROPERTY OR DEBTOR'S INTEREST  
IN PROPERTY

#### 11. Closed financial accounts

- None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION  
**Citizens Bank**

TYPE OF ACCOUNT, LAST FOUR  
DIGITS OF ACCOUNT NUMBER,  
AND AMOUNT OF FINAL BALANCE  
**Checking Account**

AMOUNT AND DATE OF SALE  
OR CLOSING  
**Closed 5/05 with zero balance**

#### 12. Safe deposit boxes

- None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK  
OR OTHER DEPOSITORY

NAMES AND ADDRESSES  
OF THOSE WITH ACCESS  
TO BOX OR DEPOSITORY

DESCRIPTION  
OF CONTENTS

DATE OF TRANSFER OR  
SURRENDER, IF ANY

#### 13. Setoffs

- None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

- None ☐ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER  
**Jose B. Cruz**  
**104 Bluff Street**  
**P.O. Box 376**  
**Rhineland, MO 65069**

DESCRIPTION AND VALUE OF  
PROPERTY  
**Employee Miscellaneous Tools**

LOCATION OF PROPERTY  
**104 Bluff Street**  
**P.O. Box 376**  
**Rhineland, MO 65069**

**15. Prior address of debtor**

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

None

- ☒ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
NAME				

None

- ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

None

- ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Trent Hendrickson 104 Bluff Street P.O. Box 376 Rhineland, MO 65069	11/05 to Present
Lynn Winkelmann 104 Bluff Street P.O. Box 376 Rhineland, MO 65069	03/96 to 11/05
Stan J. Mengwasser 12647 Olive Blvd., Suite 120 Saint Louis, MO 63141	01/99 to Present

None

- ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Stan J. Mengwasser	12647 Olive Blvd., Suite 120 Saint Louis, MO 63141	01/99 to Present

None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME  
**Brian Lensing**

ADDRESS  
**104 Bluff Street  
P.O. Box 376  
Rhineland, MO 65069**

None ☒ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

**20. Inventories**

None ☐ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY  
**12/31/05**

INVENTORY SUPERVISOR  
**Allen L. Johnson**

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)  
**\$35,055.00**

None ☐ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY  
**12/31/05**

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS  
**Jose Cruz  
104 Bluff Street  
P.O. Box 376  
Rhineland, MO 65069**

**21 . Current Partners, Officers, Directors and Shareholders**

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS  
**Brian Lensing  
104 Bluff Street  
P.O. Box 376  
Rhineland, MO 65069**

TITLE  
**President**

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
**100**

**22 . Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

**23 . Withdrawals from a partnership or distributions by a corporation**

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Brian Lensing</b> <b>104 Bluff Street</b> <b>P.O. Box 376</b> <b>Rhineland, MO 65069</b>	<b>Salary</b>	<b>\$104,000.00</b>

**24. Tax Consolidation Group.**

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

- None ☒ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u><b>February 28, 2006</b></u>	Signature <u><b>/s/ Brian Lensing</b></u> <b>Brian Lensing</b> <b>President</b>
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Lensing Earthworks, Inc.**

Debtor(s)

Case No. **06-20012**

Chapter **11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u><b>26,000.00</b></u>
Prior to the filing of this statement I have received.....	\$	<u><b>1,000.00</b></u>
Balance Due.....	\$	<u><b>25,000.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☐ Debtor      ☒ Other (specify): **Brian Lensing**

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

**Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.**

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **February 28, 2006**

**/s/ Spencer P. Desai**

**Spencer P. Desai  
Capes Sokol Goodman Sarachan PC  
7701 Forsyth Boulevard  
Fourth Floor  
Saint Louis, MO 63105  
(314) 721-7701 Fax: (314) 721-0554**

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Lensing Earthworks, Inc.**,  
Debtor

Case No. **06-20012**

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Brian Lensing 104 Bluff Street Rhineland, MO 65069</b>	<b>common</b>		<b>100% ownership</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 28, 2006**

Signature **/s/ Brian Lensing**  
**Brian Lensing**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Eastern District of Missouri**

In re **Lensing Earthworks, Inc.**

Debtor(s)

Case No. **06-20012**

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lensing Earthworks, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Brian Lensing**  
**104 Bluff Street**  
**Rhineland, MO 65069**

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☐ None [*Check if applicable*]

**February 28, 2006**

Date

**/s/ Spencer P. Desai**

**Spencer P. Desai**

Signature of Attorney or Litigant  
Counsel for **Lensing Earthworks, Inc.**  
**Capes Sokol Goodman Sarachan PC**  
**7701 Forsyth Boulevard**  
**Fourth Floor**  
**Saint Louis, MO 63105**  
**(314) 721-7701 Fax:(314) 721-0554**